

**UNICREDIT JELZÁLOGBANK ZRT.****Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2011/E-002 mortgage bond, fixed coupon, with a tenor of 4,3 years, in the maximum amount of HUF 1,7 billion held on 27 February 2007.

<b>Series:</b>	<b>UCJBF 2011/E-002</b>
Date of auction:	27 February 2007
Date of settlement:	1 March 2007
Maturity:	1 June 2007
Nominal value of the total offered amount:	3.510.000.000 HUF
Nominal value of the accepted amount:	1.600.000.000 HUF
Total outstanding amount of the series:	4.300.000.000 HUF
Maximum yield (%):	7,83%
Average yield (%):	7,79%
Minimum yield (%):	7,70%
Maximum price (net) (%):	105,4926%
Average price (net) (%):	105,1556%
Minimum price (net) (%):	105,0216%
ISIN-code:	HU0000651757
Number of valid offers:	12 pieces
Number of accepted offers:	9 pieces
Interest rate / method (%):	9,25% fixed rate
Accrued interest (%):	0,7603%

27 February 2007

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.