



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2007**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1065 Budapest, Nagymező u. 44.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2007.

29 June 2007

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	66.077.230.000	HUF
➤ Interest (b)	19.884.843.262	HUF
Total (a+b)	85.962.073.262	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	3.688.500.000	HUF
➤ Interest (d)	740.931.278	HUF
Total (c+d)	4.429.431.278	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	69.765.730.000	HUF
➤ Interest (b+d)	20.625.774.540	HUF
Grand total (a+b+c+d)	90.391.504.540	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	55.066.801.129	HUF
➤ Interest receivable (f)	22.093.404.903	HUF
Total (e+f)	77.160.206.032	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	9.987.319.605	HUF
➤ Interest receivable (h)	1.904.150.202	HUF
Total (g+h)	11.891.469.807	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	65.054.120.734	HUF
➤ Interest receivable (f+h)	23.997.555.105	HUF
Grand total (e+g+f+h)	89.051.675.839	HUF
Value of additional collateral:		
➤ Capital receivable (i)	11.720.538.200	HUF
➤ Interest receivable (j)	0	HUF
Total (l+j)	11.720.538.200	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 9 July 2007

UniCredit Jelzálogbank Zrt.