UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2017/A-001 mortgage bond, fixed coupon, with a tenor of 5.2 years, in the maximum amount of HUF 5.000,000,000 held on 25 July 2012.

Series:	**UCJBF 2017/A-001**
Date of auction:	25 July 2012
Date of settlement:	01 August 2012
Maturity:	30 September 2017
Nominal value of the total offered amount:	5.000.000.000 HUF
Nominal value of the accepted amount:	4.200.000.000 HUF
Total outstanding amount of the series:	4.200.000.000 HUF
Maximum yield (%):	8.41 %
Average yield (%):	8.39 %
Minimum yield (%):	8.37 %
Maximum price (net) (%):	98.5399 %
Average price (net) (%):	98.4750 %
Minimum price (net) (%):	98.3795 %
ISIN-code:	HU0000652706
Number of valid offers:	2 pieces
Number of accepted offers:	2 pieces
Interest rate / method (%):	8.0% fixed rate
Accrued interest (%):	0.0000 %

25 July 2012

Issuer:
UniCredit Jelzálogbank Zrt.

Lead Manager:
UniCredit Bank Hungary Zrt.