



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2016/A-001 mortgage bond, fixed coupon, with a tenor of 5,5 years, in the maximum amount of HUF 6.000.000.000 held on 17 March 2011.

Series:	UCJBF 2016/A-001
Date of auction:	17 March 2011
Date of settlement:	19 March 2011
Maturity:	15 September 2016
Nominal value of the total offered amount:	6.250.000.000 HUF
Nominal value of the accepted amount:	4.700.000.000 HUF
Total outstanding amount of the series:	4.700.000.000 HUF
Maximum yield (%):	8,70%
Average yield (%):	8,63%
Minimum yield (%):	8,60%
Maximum price (net) (%):	101,7855%
Average price (net) (%):	101,6425%
Minimum price (net) (%):	101,3592%
ISIN-code:	HU0000652482
Number of valid offers:	4 pieces
Number of accepted offers:	4 pieces
Interest rate / method (%):	9,0% fixed rate
Accrued interest (%):	0%

17 March 2011

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.