



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2014/A-004 mortgage bond, fixed coupon, with a tenor of 4,06 years, in the maximum amount of HUF 3.000.000.000 held on 17 March 2010.

Series:	UCJBF 2014/A-004
Date of auction:	17 March 2010
Date of settlement:	19 March 2010
Maturity:	8 April 2014
Nominal value of the total offered amount:	5.900.000.000 HUF
Nominal value of the accepted amount:	2.650.000.000 HUF
Total outstanding amount of the series:	9.160.000.000 HUF
Maximum yield (%):	7,74%
Average yield (%):	7,74%
Minimum yield (%):	7,74%
Maximum price (net) (%):	104,2293%
Average price (net) (%):	104,2293%
Minimum price (net) (%):	104,2293%
ISIN-code:	HU0000650916
Number of valid offers:	2 pieces
Number of accepted offers:	2 pieces
Interest rate / method (%):	9,0% fixed rate
Accrued interest (%):	8,5068%

17 March 2010

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.