



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2014/A-003 mortgage bond, fixed coupon, with a tenor of 4,15 years, in the maximum amount of HUF 50 million held on 10 February 2010.

Series:	UCJBF 2014/A-003
Date of auction:	10 February 2010
Date of settlement:	12 February 2010
Maturity:	8 April 2014
Nominal value of the total offered amount:	10.000.000 HUF
Nominal value of the accepted amount:	10.000.000 HUF
Total outstanding amount of the series:	6.510.000.000 HUF
Maximum yield (%):	8,60%
Average yield (%):	8,60%
Minimum yield (%):	8,60%
Maximum price (net) (%):	101,2836%
Average price (net) (%):	101,2836%
Minimum price (net) (%):	101,2836%
ISIN-code:	HU0000650916
Number of valid offers:	1 pieces
Number of accepted offers:	1 pieces
Interest rate / method (%):	9,0% fixed rate
Accrued interest (%):	7,6438%

10 February 2010

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.