



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2012/A-002 mortgage bond, fixed coupon, with a tenor of 1,37 years, in the maximum amount of HUF 4.000.000.000 held on 17 March 2011.

Series:	UCJBF 2012/A-002
Date of auction:	17 March 2011
Date of settlement:	19 March 2011
Maturity:	01 August 2012
Nominal value of the total offered amount:	4.250.000.000 HUF
Nominal value of the accepted amount:	3.000.000.000 HUF
Total outstanding amount of the series:	6.100.000.000 HUF
Maximum yield (%):	7,75%
Average yield (%):	7,69%
Minimum yield (%):	7,65%
Maximum price (net) (%):	100,3705%
Average price (net) (%):	100,3092%
Minimum price (net) (%):	100,2437%
ISIN-code:	HU0000651344
Number of valid offers:	5 pieces
Number of accepted offers:	4 pieces
Interest rate / method (%):	8,0% fixed rate
Accrued interest (%):	5,0411%

17 March 2011

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.