



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2010/C-007 mortgage bond, fixed coupon, with a tenor of 0,81 years, in the maximum amount of HUF 50 million held on 10 September 2009.

Series:	UCJBF 2010/C-007
Date of auction:	10 September 2009
Date of settlement:	14 September 2009
Maturity:	7 July 2010
Nominal value of the total offered amount:	50.000.000 HUF
Nominal value of the accepted amount:	50.000.000 HUF
Total outstanding amount of the series:	1.860.000.000 HUF
Maximum yield (%):	9,1%
Average yield (%):	9,1%
Minimum yield (%):	9,1%
Maximum price (net) (%):	99,1228%
Average price (net) (%):	99,1228%
Minimum price (net) (%):	99,1228%
ISIN-code:	HU0000651419
Number of valid offers:	1 pieces
Number of accepted offers:	1 pieces
Interest rate / method (%):	8,0% fixed rate
Accrued interest (%):	1,5123%

10 September 2009

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.