ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the UCJBF 2013/A-003 Mortgage Bond with the maturity of 19 September 2013, fixed coupon, bullet end, with the maximum amount of HUF 1.500.000.000 (max. 150.000 pieces, in the denomination of HUF 10.000 / each), in registered form, in the framework of the HUF 100 billion Mortgage Bond and Unsecured Bond Issue Program for 2011-2012. The basis of the issue: the Board Decision No. 17/2010. (27 October, 2010) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and Lead Manager:	UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)
Date of the auction:	01 September 2011, 9:00 – 11:00
Location of the auction:	UniCredit Bank Hungary Zrt. (1065 Budapest, Nagymező u. 44.) Tel: 428-8540

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (22 August 2011), which are published on the homepages of the Issuer (www.jelzalogbank.hu), the Lead Manager (www.unicreditbank.hu), the Budapest Stock Exchange (www.bet.hu) and the Hungarian Financial Supervisory Authority (www.kozzetetelek.hu).