



## ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the UCJBF 2013/A-002 Mortgage Bond with the maturity of 19 September 2013, fixed coupon, bullet end, with the maximum amount of HUF 5.200.000.000 (max. 520.000 pieces, in the denomination of HUF 10.000 / each), in registered form, in the framework of the HUF 100 billion Mortgage Bond and Unsecured Bond Issue Program for 2011-2012. The basis of the issue: the Board Decision No. 17/2010. (27 October, 2010) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and Lead Manager:	UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)
Date of the auction:	30 May 2011, 9:00 – 11:00
Location of the auction:	UniCredit Bank Hungary Zrt. (1065 Budapest, Nagymező u. 44.) Tel: 428-8540

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (19 May 2011), which are published on the homepages of the Issuer ([www.jelzalogbank.hu](http://www.jelzalogbank.hu)), the Lead Manager ([www.unicreditbank.hu](http://www.unicreditbank.hu)), the Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)) and the Hungarian Financial Supervisory Authority ([www.kozzetetelek.hu](http://www.kozzetetelek.hu)).