



## ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the UCJBF 2010/C-007 Mortgage Bond with maturity of 7 July 2010, fixed coupon, bullet end, with the maximum amount of HUF 50 million (max. 5.000 pieces, in the denomination of HUF 10.000 / each), in registered form, in the framework of the HUF 50 billion Mortgage Bond Issue Program for 2009. The basis of the issue: the Board Decision No. 13/2008. (22 September 2008) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

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| Organizer and Lead Manager: | UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)                |
| Date of the auction:        | 10 September 2009, 9:00 – 11:00  |
| Location of the auction:    | UniCredit Bank Hungary Zrt.<br>(1065 Budapest, Nagymező u. 44. ) Tel: 428-8540 |

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (29 August 2009), which are published on the homepages of the Issuer ([www.jelzalogbank.hu](http://www.jelzalogbank.hu)), the Lead Manager ([www.unicreditbank.hu](http://www.unicreditbank.hu)), the Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)) and the Hungarian Financial Supervisory Authority ([www.kozzetetelek.hu](http://www.kozzetetelek.hu)).