



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the fourth quarter of 2014**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2014.

31 December 2014

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	43.310.000.000	HUF
➤ Interest (b)	13.359.820.000	HUF
<b>Total (a+b)</b>	<b>56.669.820.000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.102.115.006	HUF
➤ Interest (d)	332.704.995	HUF
<b>Total (c+d)</b>	<b>1.434.820.001</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	44.412.115.006	HUF
➤ Interest (b+d)	13.692.524.995	HUF
<b>Grand total (a+b+c+d)</b>	<b>58.104.640.001</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	24.208.025.078	HUF
➤ Interest receivable (f)	9.028.643.384	HUF
<b>Total (e+f)</b>	<b>33.236.668.462</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	17.729.271.954	HUF
➤ Interest receivable (h)	4.298.296.767	HUF
<b>Total (g+h)</b>	<b>22.027.568.721</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	41.937.297.032	HUF
➤ Interest receivable (f+h)	13.326.940.151	HUF
<b>Grand total (e+g+f+h)</b>	<b>55.264.237.183</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	5.235.000.000	HUF
➤ Interest receivable (j)	1.701.375.000	HUF
<b>Total (I+j)</b>	<b>6.936.375.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 13<sup>th</sup> January 2015

UniCredit Jelzálogbank Zrt.