



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2014**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2014.

8 October 2014

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| Outstanding mortgage bonds denominated in forints: as yet unpaid | | |
| ➤ Nominal value (a) | 28.300.000.000 | HUF |
| ➤ Interest (b) | 8.522.146.000 | HUF |
| Total (a+b) | 36.822.146.000 | HUF |
| Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid | | |
| ➤ Nominal value (c) | 19.055.240.000 | HUF |
| ➤ Interest (d) | 5.380.784.084 | HUF |
| Total (c+d) | 24.436.024.084 | HUF |
| Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid | | |
| ➤ Nominal value (a+c) | 47.355.240.000 | HUF |
| ➤ Interest (b+d) | 13.902.930.084 | HUF |
| Grand total (a+b+c+d) | 61.258.170.084 | HUF |
| Value of ordinary collateral in forints as verified by property controller | | |
| ➤ Capital receivable (e) | 25.498.868.800 | HUF |
| ➤ Interest receivable (f) | 10.178.515.533 | HUF |
| Total (e+f) | 35.677.384.333 | HUF |
| Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date | | |
| ➤ Capital receivable (g) | 18.369.445.703 | HUF |
| ➤ Interest receivable (h) | 8.015.928.986 | HUF |
| Total (g+h) | 26.385.374.689 | HUF |
| Collective value of ordinary collateral denominated in forints and foreign currency: | | |
| ➤ Capital receivable (e+g) | 43.868.314.503 | HUF |
| ➤ Interest receivable (f+h) | 18.194.444.519 | HUF |
| Grand total (e+g+f+h) | 62.062.759.022 | HUF |
| Value of additional collateral: | | |
| ➤ Capital receivable (i) | 5.360.000.000 | HUF |
| ➤ Interest receivable (j) | 1.742.000.000 | HUF |
| Total (I+j) | 7.102.000.000 | HUF |

All of the additional collateral is kept by the Bank in government securities.

Budapest, 8th October 2014

UniCredit Jelzálogbank Zrt.