



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2014**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2014.

30 June 2014

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	29.290.000.000	HUF
➤ Interest (b)	10.514.500.000	HUF
Total (a+b)	39.804.500.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	18.947.410.000	HUF
➤ Interest (d)	5.610.762.870	HUF
Total (c+d)	24.558.172.870	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	48.237.410.000	HUF
➤ Interest (b+d)	16.125.262.870	HUF
Grand total (a+b+c+d)	64.362.672.870	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	26.882.675.782	HUF
➤ Interest receivable (f)	11.562.503.674	HUF
Total (e+f)	38.445.179.456	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	19.568.506.461	HUF
➤ Interest receivable (h)	9.129.523.518	HUF
Total (g+h)	28.698.029.979	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	46.451.182.243	HUF
➤ Interest receivable (f+h)	20.692.027.192	HUF
Grand total (e+g+f+h)	67.143.209.435	HUF
Value of additional collateral:		
➤ Capital receivable (i)	6.000.000.000	HUF
➤ Interest receivable (j)	960.000.000	HUF
Total (I+j)	6.960.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 11th July 2014

UniCredit Jelzálogbank Zrt.