



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the first quarter of 2014**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2014.

31 March 2014

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	32.960.000.000	HUF
➤ Interest (b)	7.433.800.000	HUF
<b>Total (a+b)</b>	<b>40.393.800.000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	18.702.220.000	HUF
➤ Interest (d)	5.796.008.141	HUF
<b>Total (c+d)</b>	<b>24.498.228.141</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	51.662.220.000	HUF
➤ Interest (b+d)	13.229.808.141	HUF
<b>Grand total (a+b+c+d)</b>	<b>64.892.028.141</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	28.489.456.182	HUF
➤ Interest receivable (f)	10.720.698.481	HUF
<b>Total (e+f)</b>	<b>39.210.154.663</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	20.477.197.657	HUF
➤ Interest receivable (h)	9.917.800.721	HUF
<b>Total (g+h)</b>	<b>30.394.998.378</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	48.966.653.839	HUF
➤ Interest receivable (f+h)	20.638.499.202	HUF
<b>Grand total (e+g+f+h)</b>	<b>69.605.153.041</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	5.800.000.000	HUF
➤ Interest receivable (j)	1.098.977.490	HUF
<b>Total (I+j)</b>	<b>6.898.977.490</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 8<sup>th</sup> April 2014

UniCredit Jelzálogbank Zrt.