



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the fourth quarter of 2012**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2012.

28 December 2012

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	38.930.000.000	HUF
➤ Interest (b)	10.148.486.000	HUF
Total (a+b)	49.078.486.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	17.868.710.000	HUF
➤ Interest (d)	6.495.366.328	HUF
Total (c+d)	24.364.076.328	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	56.798.710.000	HUF
➤ Interest (b+d)	16.643.852.328	HUF
Grand total (a+b+c+d)	73.442.562.328	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	35.810.042.106	HUF
➤ Interest receivable (f)	16.379.327.522	HUF
Total (e+f)	52.189.369.628	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	32.750.439.516	HUF
➤ Interest receivable (h)	12.517.449.781	HUF
Total (g+h)	45.267.889.297	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	68.560.481.622	HUF
➤ Interest receivable (f+h)	28.896.777.303	HUF
Grand total (e+g+f+h)	97.457.258.925	HUF
Value of additional collateral:		
➤ Capital receivable (i)	0	HUF
➤ Interest receivable (j)	0	HUF
Total (I+j)	0	HUF

Budapest, 10th January 2013

UniCredit Jelzálogbank Zrt.