



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2012**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2012.

29 June 2012

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	41.930.000.000	HUF
➤ Interest (b)	11.416.944.000	HUF
Total (a+b)	53.346.944.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	22.079.880.000	HUF
➤ Interest (d)	6.946.423.281	HUF
Total (c+d)	29.026.303.281	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	64.009.880.000	HUF
➤ Interest (b+d)	18.363.367.281	HUF
Grand total (a+b+c+d)	82.373.247.281	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	38.490.556.800	HUF
➤ Interest receivable (f)	18.030.797.677	HUF
Total (e+f)	56.521.354.477	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	33.665.813.162	HUF
➤ Interest receivable (h)	12.572.418.503	HUF
Total (g+h)	46.238.231.665	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	72.156.369.962	HUF
➤ Interest receivable (f+h)	30.603.216.180	HUF
Grand total (e+g+f+h)	102.759.586.142	HUF
Value of additional collateral:		
➤ Capital receivable (i)	0	HUF
➤ Interest receivable (j)	0	HUF
Total (I+j)	0	HUF

Budapest, 9th July 2012

UniCredit Jelzálogbank Zrt.