



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the first quarter of 2010**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2010.

31 March 2010

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	52.880.000.000	HUF
➤ Interest (b)	13.601.030.000	HUF
Total (a+b)	66.481.030.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	3.995.850.000	HUF
➤ Interest (d)	149.089.148	HUF
Total (c+d)	4.144.939.148	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	56.875.850.000	HUF
➤ Interest (b+d)	13.750.119.148	HUF
Grand total (a+b+c+d)	70.625.969.148	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	47.496.789.403	HUF
➤ Interest receivable (f)	23.163.625.940	HUF
Total (e+f)	70.660.415.343	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	46.316.685.992	HUF
➤ Interest receivable (h)	11.682.806.472	HUF
Total (g+h)	57.999.492.464	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	93.813.475.395	HUF
➤ Interest receivable (f+h)	34.846.432.412	HUF
Grand total (e+g+f+h)	128.659.907.807	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.000.000.000	HUF
➤ Interest receivable (j)	3.611.500.000	HUF
Total (I+j)	16.611.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 08 April 2010

UniCredit Jelzálogbank Zrt.