



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the fourth quarter of 2009**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2009.

31 December 2009

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	55.520.000.000	HUF
➤ Interest (b)	19.661.330.000	HUF
Total (a+b)	75.181.330.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	4.062.600.000	HUF
➤ Interest (d)	217.588.704	HUF
Total (c+d)	4.280.188.704	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	59.582.600.000	HUF
➤ Interest (b+d)	19.878.918.704	HUF
Grand total (a+b+c+d)	79.461.518.704	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	47.406.826.899	HUF
➤ Interest receivable (f)	26.879.968.715	HUF
Total (e+f)	74.286.795.614	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	45.163.155.533	HUF
➤ Interest receivable (h)	13.414.803.489	HUF
Total (g+h)	58.577.959.022	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	92.569.982.432	HUF
➤ Interest receivable (f+h)	40.294.772.204	HUF
Grand total (e+g+f+h)	132.864.754.636	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.000.000.000	HUF
➤ Interest receivable (j)	4.353.750.000	HUF
Total (i+j)	17.353.750.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 11 January 2010

UniCredit Jelzálogbank Zrt.