



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2015**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2015.

09 July 2015

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	90.230.000.000	HUF
➤ Interest (b)	20.057.889.000	HUF
Total (a+b)	110.287.889.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.102.640.000	HUF
➤ Interest (d)	259.195.531	HUF
Total (c+d)	1.361.835.531	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	91.332.640.000	HUF
➤ Interest (b+d)	20.317.084.531	HUF
Grand total (a+b+c+d)	111.649.724.531	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	79.701.233.777	HUF
➤ Interest receivable (f)	26.082.931.815	HUF
Total (e+f)	105.784.165.592	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	15.438.196.390	HUF
➤ Interest receivable (h)	459.970.194	HUF
Total (g+h)	15.898.166.584	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	95.139.430.167	HUF
➤ Interest receivable (f+h)	26.542.902.009	HUF
Grand total (e+g+f+h)	121.682.332.176	HUF
Value of additional collateral:		
➤ Capital receivable (i)	5.150.000.000	HUF
➤ Interest receivable (j)	1.339.000.000	HUF
Total (I+j)	6.489.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 09th July 2015

UniCredit Jelzálogbank Zrt.