



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals as of end of the first quarter of 2011**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2011.

31 March 2011

<b>Outstanding mortgage bonds denominated in forints: as yet unpaid</b>		
➤ Nominal value (a)	47.540.000.000	HUF
➤ Interest (b)	15.481.520.000	HUF
<b>Total (a+b)</b>	<b>63.021.520.000</b>	<b>HUF</b>
<b>Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid</b>		
➤ Nominal value (c)	3.986.700.000	HUF
➤ Interest (d)	105.508.725	HUF
<b>Total (c+d)</b>	<b>4.092.208.725</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	51.526.700.000	HUF
➤ Interest (b+d)	15.587.028.725	HUF
<b>Grand total (a+b+c+d)</b>	<b>67.113.728.725</b>	<b>HUF</b>
<b>Value of ordinary collateral in forints as verified by property controller</b>		
➤ Capital receivable (e)	44.830.525.080	HUF
➤ Interest receivable (f)	22.117.264.748	HUF
<b>Total (e+f)</b>	<b>66.947.789.828</b>	<b>HUF</b>
<b>Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date</b>		
➤ Capital receivable (g)	47.511.985.888	HUF
➤ Interest receivable (h)	12.865.108.378	HUF
<b>Total (g+h)</b>	<b>60.377.094.266</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	92.342.510.968	HUF
➤ Interest receivable (f+h)	34.982.373.126	HUF
<b>Grand total (e+g+f+h)</b>	<b>127.324.884.094</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	10.500.000.000	HUF
➤ Interest receivable (j)	2.652.500.000	HUF
<b>Total (l+j)</b>	<b>13.152.500.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 11 April 2011

UniCredit Jelzálogbank Zrt.