



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2010**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2010.

30 September 2010

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	50.020.000.000	HUF
➤ Interest (b)	19.191.840.000	HUF
Total (a+b)	69.211.840.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	4.159.950.000	HUF
➤ Interest (d)	106.628.048	HUF
Total (c+d)	4.266.578.048	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	54.179.950.000	HUF
➤ Interest (b+d)	19.298.468.048	HUF
Grand total (a+b+c+d)	73.478.418.048	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	46.447.182.661	HUF
➤ Interest receivable (f)	23.912.507.589	HUF
Total (e+f)	70.359.690.250	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	46.820.610.883	HUF
➤ Interest receivable (h)	15.324.751.402	HUF
Total (g+h)	62.145.362.285	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	93.267.793.544	HUF
➤ Interest receivable (f+h)	39.237.258.991	HUF
Grand total (e+g+f+h)	132.505.052.535	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.000.000.000	HUF
➤ Interest receivable (j)	3.611.500.000	HUF
Total (I+j)	16.611.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 07th October 2010

UniCredit Jelzálogbank Zrt.