



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2010**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2010.

30 June 2010

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	51.580.000.000	HUF
➤ Interest (b)	18.252.390.000	HUF
Total (a+b)	69.832.390.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	4.296.900.000	HUF
➤ Interest (d)	125.300.278	HUF
Total (c+d)	4.422.200.278	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	55.876.900.000	HUF
➤ Interest (b+d)	18.377.690.278	HUF
Grand total (a+b+c+d)	74.254.590.278	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	47.009.181.394	HUF
➤ Interest receivable (f)	24.076.686.898	HUF
Total (e+f)	71.085.868.292	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	49.030.438.121	HUF
➤ Interest receivable (h)	12.492.964.447	HUF
Total (g+h)	61.523.402.568	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	96.039.619.515	HUF
➤ Interest receivable (f+h)	36.569.651.345	HUF
Grand total (e+g+f+h)	132.609.270.860	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.000.000.000	HUF
➤ Interest receivable (j)	3.611.500.000	HUF
Total (I+j)	16.611.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 08th July 2010

UniCredit Jelzálogbank Zrt.