



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2008**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2008.

30 June 2008

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	61.297.230.000	HUF
➤ Interest (b)	14.192.377.300	HUF
Total (a+b)	74.489.607.300	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	3.555.450.000	HUF
➤ Interest (d)	574.251.337	HUF
Total (c+d)	4.129.701.337	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	64.852.680.000	HUF
➤ Interest (b+d)	14.766.628.637	HUF
Grand total (a+b+c+d)	79.619.308.637	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	47.831.525.716	HUF
➤ Interest receivable (f)	17.899.143.723	HUF
Total (e+f)	65.730.669.439	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	17.651.041.998	HUF
➤ Interest receivable (h)	2.834.040.979	HUF
Total (g+h)	20.485.082.977	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	65.482.567.714	HUF
➤ Interest receivable (f+h)	20.733.184.702	HUF
Grand total (e+g+f+h)	86.215.752.416	HUF
Value of additional collateral:		
➤ Capital receivable (i)	12.170.434.150	HUF
➤ Interest receivable (j)	0	HUF
Total (I+j)	12.170.434.150	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 10 July 2008

UniCredit Jelzálogbank Zrt.