



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2007**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1065 Budapest, Nagymező u. 44.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2007.

28 September 2007

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	66.157.230.000	HUF
➤ Interest (b)	18.795.623.262	HUF
Total (a+b)	84.952.853.262	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	3.761.400.000	HUF
➤ Interest (d)	718.690.363	HUF
Total (c+d)	4.480.090.363	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	69.918.630.000	HUF
➤ Interest (b+d)	19.514.313.625	HUF
Grand total (a+b+c+d)	89.432.943.625	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	53.126.721.044	HUF
➤ Interest receivable (f)	19.867.094.493	HUF
Total (e+f)	72.993.815.537	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	9.768.276.904	HUF
➤ Interest receivable (h)	2.150.127.858	HUF
Total (g+h)	11.918.404.762	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	62.894.997.948	HUF
➤ Interest receivable (f+h)	22.017.222.351	HUF
Grand total (e+g+f+h)	84.912.220.299	HUF
Value of additional collateral:		
➤ Capital receivable (i)	11.679.048.000	HUF
➤ Interest receivable (j)	0	HUF
Total (l+j)	11.679.048.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 10 October 2007

UniCredit Jelzálogbank Zrt.