

**UNICREDIT JELZÁLOGBANK ZRT.**
**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2029/A-002** mortgage bond, fixed coupon, with a tenor of 5.5 years held on 21<sup>st</sup> November 2023.

Series:	<b>UCJBF 2029/A-002</b>
Date of auction:	21 November 2023
Date of settlement:	23 November 2023
Maturity:	23 May 2029
Nominal value of the total offered amount:	8,375,000,000 HUF
Nominal value of the accepted amount:	4,300,000,000 HUF
No of issued mortgage bonds:	430,000 pcs
Total outstanding amount of the series:	27,475,000,000 HUF
Maximum yield (%):	7,72%
Average yield (%):	7,06%
Minimum yield (%):	6,82%
Maximum price (net) (%):	103,0098%
Average price (net) (%):	101,9407%
Minimum price (net) (%):	99,0301%
ISIN-code:	HU0000653647
Number of valid offers:	7 pieces
Number of accepted offers:	4 pieces
Method / interest rate (%):	Fix rate, 7.50%
Accrued interest (%):	1.2123%

<b>Investor characteristics</b>	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Commercial bank</i>	69.8%
<i>Institutional investors</i>	30.2%

21 November 2023

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.