

UNICREDIT JELZÁLOGBANK ZRT.
Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBV 2027/A-004** mortgage bond, floater rate, with a tenor of 4 years held on 28th August 2023.

Series:	UCJBV 2027/A-004
Date of auction:	28 August 2023
Date of settlement:	30 August 2023
Maturity:	25 April 2027
Nominal value of the total offered amount:	20,000,000,000 HUF
Nominal value of the accepted amount:	20,000,000,000 HUF
No of issued mortgage bonds:	2,000 pcs
Total outstanding amount of the series:	82,880,000,000 HUF
Maximum price (net) (%):	99,8176%
Average price (net) (%):	99,8176%
Minimum price (net) (%):	99,8176%
ISIN-code:	HU0000653522
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Method / interest rate (%):	Floating rate, 3 havi Bubor + 0,23%
Accrued interest (%):	1,5180%

Investor characteristics	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Commercial bank</i>	100%

28 August 2023

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.