

## **Extraordinary Announcement of UniCredit Jelzálogbank Zrt.**

UniCredit Jelzálogbank Zrt. hereby kindly informs its clients, business partners and other capital market participants that Magyar Nemzeti Bank (MNB) approved with its resolution No. H-KE-III-539/2022. dated on 12th September that UniCredit Jelzálogbank can use the "European covered bond logo" and "European (premium) covered bond logo" for its mortgage bond issued after that date.

MNB finds that the mortgage bonds issued by UniCredit Jelzálogbank Zrt. comply with the requirements set in the Act XXX of 1997 on the mortgage credit institution and the mortgage bond ('Mortgage Act') and Article 129. of Regulation (EU) No 575/2013 of the European Parliament and of the Council of 26 June 2013 on prudential requirements for credit institutions and investment firms and amending Regulation (EU) No 648/2012 (CRR). Therefore, according to the paragraph (1) and (2) of article 19/A. § of the Mortgage Act the Issuer is eligible to use the "European covered bond logo" and the "European (premium) covered bond logo" for its mortgage bonds.

Budapest, 15 September 2022.

**UniCredit Jelzálogbank Zrt.**