

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the second quarter of 2022**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2022.

30 June 2022

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	193.131.970.000	HUF
➤ Interest (b)	31.422.280.675	HUF
Total (a+b)	224.554.250.675	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	193.131.970.000	HUF
➤ Interest (b+d)	31.422.280.675	HUF
Grand total (a+b+c+d)	224.554.250.675	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	185.773.903.171	HUF
➤ Interest receivable (f)	87.464.484.600	HUF
Total (e+f)	273.238.387.771	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.679.112.489	HUF
➤ Interest receivable (h)	336.806.915	HUF
Total (g+h)	7.015.919.404	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	192.453.015.660	HUF
➤ Interest receivable (f+h)	87.801.291.515	HUF
Grand total (e+g+f+h)	280.254.307.175	HUF
Value of additional collateral:		
➤ Capital receivable (i)	31.238.810.000	HUF
➤ Interest receivable (j)	4.759.486.897	HUF
Total (i+j)	35.998.296.897	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 15th July 2022

UniCredit Jelzálogbank Zrt.