

## ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the **UCJBF 2028/A-012** Mortgage Bond with the maturity of 22 October 2028, fixed coupon (3,25%), bullet end, in the denomination of HUF 10.000 per each, in registered form, within the framework of the HUF 180 billion Mortgage Bond and Unsecured Bond Issue Program for 2021-2022.

The Issuer requests the listing of the issued mortgage bonds on the Budapest Stock Exchange.

The basis of the issue: the Board Decision No. 23/2021. (22 February, 2021) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and  
Lead Manager: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)

Date of auction: **8 December 2021, 10:00 – 11:00**

Location of the auction: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)  
Phone: (+36 1) 428-8510

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (30 November 2021), which are published on the homepages of the Issuer ([www.jelzalogbank.hu](http://www.jelzalogbank.hu)), the Lead Manager ([www.unicreditbank.hu](http://www.unicreditbank.hu)), the Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)) and the Hungarian National Bank ([kozzetetelek.mnb.hu](http://kozzetetelek.mnb.hu)).