

**UNICREDIT JELZÁLOGBANK ZRT.**
**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBG 2031/A-001** mortgage bond, fixed coupon, with a tenor of 10 years held on 28<sup>th</sup> October 2021.

Series:	<b>UCJBG 2031/A-001</b>
Date of auction:	28 October 2021
Date of settlement:	2 November 2021
Maturity:	22 October 2031
Nominal value of the total offered amount:	37,050,000,000 HUF
Nominal value of the accepted amount:	23,200,000,000 HUF
No of issued mortgage bonds:	2,320 pcs
Total outstanding amount of the series:	23,200,000,000 HUF
Maximum yield (%):	3,87%
Average yield (%):	3,66%
Minimum yield (%):	3,35%
Maximum price (net) (%):	103,3481%
Average price (net) (%):	100,7728%
Minimum price (net) (%):	99,0277%
ISIN-code:	HU0000653472
Number of valid offers:	17 pieces
Number of accepted offers:	4 pieces
Method / interest rate (%):	Fixed rate, 3,75%
Accrued interest (%):	0,0000%

<b>Investor characteristics</b>	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>National Bank of Hungary</i>	34%
<i>Commercial banks</i>	65%
<i>Investment funds</i>	1%

28 October 2021

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.