

**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the second quarter of 2021**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2021.

**30 June 2021**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	207.265.970.000	HUF
➤ Interest (b)	27.936.207.200	HUF
<b>Total (a+b)</b>	<b>235.202.177.200</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
<b>Total (c+d)</b>	<b>0</b>	<b>HUF</b>
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	207.265.970.000	HUF
➤ Interest (b+d)	27.936.207.200	HUF
<b>Grand total (a+b+c+d)</b>	<b>235.202.177.200</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	183.440.915.742	HUF
➤ Interest receivable (f)	46.120.104.052	HUF
<b>Total (e+f)</b>	<b>229.561.019.794</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	5.924.082.382	HUF
➤ Interest receivable (h)	311.189.650	HUF
<b>Total (g+h)</b>	<b>6.235.272.032</b>	<b>HUF</b>
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	189.364.998.124	HUF
➤ Interest receivable (f+h)	46.431.293.702	HUF
<b>Grand total (e+g+f+h)</b>	<b>235.796.291.826</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	31.000.000.000	HUF
➤ Interest receivable (j)	4.174.300.000	HUF
<b>Total (i+j)</b>	<b>35.174.300.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 14<sup>th</sup> July 2021

**UniCredit Jelzálogbank Zrt.**