

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the first quarter of 2020**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2020.

31 March 2020

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	173.346.000.000	HUF
➤ Interest (b)	17.401.371.600	HUF
Total (a+b)	190.747.371.600	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	173.346.000.000	HUF
➤ Interest (b+d)	17.401.371.600	HUF
Grand total (a+b+c+d)	190.747.371.600	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	169.906.908.139	HUF
➤ Interest receivable (f)	39.397.455.711	HUF
Total (e+f)	209.304.363.850	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.045.122.883	HUF
➤ Interest receivable (h)	470.659.536	HUF
Total (g+h)	6.515.782.419	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	175.952.031.022	HUF
➤ Interest receivable (f+h)	39.868.115.247	HUF
Grand total (e+g+f+h)	215.820.146.269	HUF
Value of additional collateral:		
➤ Capital receivable (i)	37.000.000.000	HUF
➤ Interest receivable (j)	5.655.980.000	HUF
Total (i+j)	42.655.980.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 15th April 2020

UniCredit Jelzálogbank Zrt.