



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2021/A-002** mortgage bond, fixed coupon, with a tenor of 1,8 years held on 20th January 2020.

Series:	UCJBF 2021/A-002
Date of auction:	20 January 2020
Date of settlement:	22 January 2020
Maturity:	27 October 2021
Nominal value of the total offered amount:	22,610,000,000 HUF
Nominal value of the accepted amount:	12,624,000,000 HUF
No of issued mortgage bonds:	1,262,400 pcs
Total outstanding amount of the series:	58,764,000,000 HUF
Maximum yield (%):	0,36%
Average yield (%):	0,34%
Minimum yield (%):	0,30%
Maximum price (net) (%):	103,8603%
Average price (net) (%):	103,7857%
Minimum price (net) (%):	103,7518%
ISIN-code:	HU0000652938
Number of valid offers:	28 pieces
Number of accepted offers:	17 pieces
Method / interest rate (%):	Fixed rate, 2,50%
Accrued interest (%):	0,5943%

20 January 2020

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.