

**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the third quarter of 2019**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2019.

**30 September 2019**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	155.775.000.000	HUF
➤ Interest (b)	21.583.945.500	HUF
<b>Total (a+b)</b>	<b>177.358.945.500</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
<b>Total (c+d)</b>	<b>0</b>	<b>HUF</b>
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	155.775.000.000	HUF
➤ Interest (b+d)	21.583.945.500	HUF
<b>Grand total (a+b+c+d)</b>	<b>177.358.945.500</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	154.089.745.597	HUF
➤ Interest receivable (f)	51.891.933.381	HUF
<b>Total (e+f)</b>	<b>205.981.687.978</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	5.633.686.187	HUF
➤ Interest receivable (h)	428.187.098	HUF
<b>Total (g+h)</b>	<b>6.061.873.285</b>	<b>HUF</b>
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	159.723.440.784	HUF
➤ Interest receivable (f+h)	52.320.120.479	HUF
<b>Grand total (e+g+f+h)</b>	<b>212.043.561.263</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	19.200.000.000	HUF
➤ Interest receivable (j)	4.290.000.000	HUF
<b>Total (i+j)</b>	<b>23.490.000.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 11<sup>th</sup> October 2019

**UniCredit Jelzálogbank Zrt.**