

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the first quarter of 2019**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2019.

29 March 2019

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	154.569.000.000	HUF
➤ Interest (b)	21.375.948.500	HUF
Total (a+b)	175.944.948.500	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	154.569.000.000	HUF
➤ Interest (b+d)	21.375.948.500	HUF
Grand total (a+b+c+d)	175.944.948.500	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	143.266.120.361	HUF
➤ Interest receivable (f)	43.566.002.599	HUF
Total (e+f)	186.832.122.960	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	5.400.359.157	HUF
➤ Interest receivable (h)	504.047.928	HUF
Total (g+h)	5.904.407.085	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	148.666.479.518	HUF
➤ Interest receivable (f+h)	44.070.050.527	HUF
Grand total (e+g+f+h)	192.736.530.045	HUF
Value of additional collateral:		
➤ Capital receivable (i)	29.200.000.000	HUF
➤ Interest receivable (j)	6.763.000.000	HUF
Total (i+j)	35.963.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 10th April 2019

UniCredit Jelzálogbank Zrt.