

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the first quarter of 2018**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2018.

29 March 2018

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	129,300,000,000	HUF
➤ Interest (b)	18,776,740,000	HUF
Total (a+b)	148,076,740,000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1,093,925,000	HUF
➤ Interest (d)	128,100,875	HUF
Total (c+d)	1,222,025,875	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	130,393,925,000	HUF
➤ Interest (b+d)	18,904,840,875	HUF
Grand total (a+b+c+d)	149,298,765,875	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	130,208,864,111	HUF
➤ Interest receivable (f)	34,200,821,527	HUF
Total (e+f)	164,409,685,638	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	0	HUF
➤ Interest receivable (h)	0	HUF
Total (g+h)	0	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	130,208,864,111	HUF
➤ Interest receivable (f+h)	34,200,821,527	HUF
Grand total (e+g+f+h)	164,409,685,638	HUF
Value of additional collateral:		
➤ Capital receivable (i)	15,100,000,000	HUF
➤ Interest receivable (j)	5,285,000,000	HUF
Total (i+j)	20,385,000,000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 12th April 2018

UniCredit Jelzálogbank Zrt.