



**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the second quarter of 2017**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2017.

**30 June 2017**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	118,800,000,000	HUF
➤ Interest (b)	15,413,225,000	HUF
<b>Total (a+b)</b>	<b>134,213,225,000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1,081,045,000	HUF
➤ Interest (d)	159,031,890	HUF
<b>Total (c+d)</b>	<b>1,240,076,890</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	119,881,045,000	HUF
➤ Interest (b+d)	15,572,256,890	HUF
<b>Grand total (a+b+c+d)</b>	<b>135,453,301,890</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	139,061,738,179	HUF
➤ Interest receivable (f)	29,739,831,168	HUF
<b>Total (e+f)</b>	<b>168,801,569,347</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	0	HUF
➤ Interest receivable (h)	0	HUF
<b>Total (g+h)</b>	<b>0</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	139,061,738,179	HUF
➤ Interest receivable (f+h)	29,739,831,168	HUF
<b>Grand total (e+g+f+h)</b>	<b>168,801,569,347</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	0	HUF
➤ Interest receivable (j)	0	HUF
<b>Total (i+j)</b>	<b>0</b>	<b>HUF</b>

At the end of the quarter there was no additional collateral in the cover pool of the Bank.

Budapest, 10<sup>th</sup> July 2017

**UniCredit Jelzálogbank Zrt.**