



**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2016**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2016.

**31 December 2016**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	123.270.000.000	HUF
➤ Interest (b)	13.786.810.000	HUF
<b>Total (a+b)</b>	<b>137.056.810.000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.088.570.000	HUF
➤ Interest (d)	182.864.499	HUF
<b>Total (c+d)</b>	<b>1.271.434.499</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	124.358.570.000	HUF
➤ Interest (b+d)	13.969.674.499	HUF
<b>Grand total (a+b+c+d)</b>	<b>138.328.244.499</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	129.281.768.115	HUF
➤ Interest receivable (f)	32.028.849.728	HUF
<b>Total (e+f)</b>	<b>161.310.617.843</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	0	HUF
➤ Interest receivable (h)	0	HUF
<b>Total (g+h)</b>	<b>0</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	129.281.768.115	HUF
➤ Interest receivable (f+h)	32.028.849.728	HUF
<b>Grand total (e+g+f+h)</b>	<b>161.310.617.843</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	0	HUF
➤ Interest receivable (j)	0	HUF
<b>Total (i+j)</b>	<b>0</b>	<b>HUF</b>

At the end of the quarter there was no additional collateral in the cover pool of the Bank.

Budapest, 13<sup>th</sup> January 2017

**UniCredit Jelzálogbank Zrt.**