



**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the second quarter of 2016**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2016.

**30 June 2016**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	123.200.000.000	HUF
➤ Interest (b)	17.328.831.000	HUF
<b>Total (a+b)</b>	<b>140.528.831.000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.106.560.000	HUF
➤ Interest (d)	209.883.915	HUF
<b>Total (c+d)</b>	<b>1.316.443.915</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	124.306.560.000	HUF
➤ Interest (b+d)	17.538.714.915	HUF
<b>Grand total (a+b+c+d)</b>	<b>141.845.274.915</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	107.455.048.419	HUF
➤ Interest receivable (f)	27.758.447.172	HUF
<b>Total (e+f)</b>	<b>135.213.495.591</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	19.871.377.191	HUF
➤ Interest receivable (h)	829.481.577	HUF
<b>Total (g+h)</b>	<b>20.700.858.768</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	127.326.425.610	HUF
➤ Interest receivable (f+h)	28.587.928.749	HUF
<b>Grand total (e+g+f+h)</b>	<b>155.914.354.359</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	5.150.000.000	HUF
➤ Interest receivable (j)	1.001.160.000	HUF
<b>Total (I+j)</b>	<b>6.151.160.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 22<sup>th</sup> July 2016

UniCredit Jelzálogbank Zrt.