



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the fourth quarter of 2015**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2015.

31 December 2015

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	90.180.000.000	HUF
➤ Interest (b)	16.445.053.000	HUF
Total (a+b)	106.625.053.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.095.920.000	HUF
➤ Interest (d)	232.751.700	HUF
Total (c+d)	1.328.671.700	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	91.275.920.000	HUF
➤ Interest (b+d)	16.677.804.700	HUF
Grand total (a+b+c+d)	107.953.724.000	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	69.758.306.010	HUF
➤ Interest receivable (f)	20.614.806.040	HUF
Total (e+f)	90.373.112.050	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	27.959.300.662	HUF
➤ Interest receivable (h)	1.114.297.730	HUF
Total (g+h)	29.073.598.392	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	97.717.606.672	HUF
➤ Interest receivable (f+h)	21.729.103.770	HUF
Grand total (e+g+f+h)	119.446.710.442	HUF
Value of additional collateral:		
➤ Capital receivable (i)	5.150.000.000	HUF
➤ Interest receivable (j)	1.334.880.000	HUF
Total (I+j)	6.484.880.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 7th January 2016

UniCredit Jelzálogbank Zrt.