



**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the third quarter of 2016**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2016.

**30 September 2016**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	113.310.000.000	HUF
➤ Interest (b)	14.373.726.000	HUF
<b>Total (a+b)</b>	<b>127.683.726.000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.082.025.000	HUF
➤ Interest (d)	193.414.007	HUF
<b>Total (c+d)</b>	<b>1.275.439.007</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	114.392.025.000	HUF
➤ Interest (b+d)	14.567.140.007	HUF
<b>Grand total (a+b+c+d)</b>	<b>128.959.165.007</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	128.051.531.833	HUF
➤ Interest receivable (f)	30.258.789.784	HUF
<b>Total (e+f)</b>	<b>158.310.321.617</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	19.382.732.976	HUF
➤ Interest receivable (h)	727.191.769	HUF
<b>Total (g+h)</b>	<b>20.109.924.745</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	147.434.264.809	HUF
➤ Interest receivable (f+h)	30.985.981.553	HUF
<b>Grand total (e+g+f+h)</b>	<b>178.420.246.362</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	3.350.000.000	HUF
➤ Interest receivable (j)	651.240.000	HUF
<b>Total (I+j)</b>	<b>4.001.240.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 13<sup>th</sup> October 2016

UniCredit Jelzálogbank Zrt.