



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2013**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2013.

10 October 2013

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	32.940.000.000	HUF
➤ Interest (b)	7.826.635.000	HUF
Total (a+b)	40.766.635.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	18.152.960.000	HUF
➤ Interest (d)	6.090.666.254	HUF
Total (c+d)	24.243.626.254	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	51.092.960.000	HUF
➤ Interest (b+d)	13.917.301.254	HUF
Grand total (a+b+c+d)	65.010.261.254	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	31.635.918.109	HUF
➤ Interest receivable (f)	13.388.456.994	HUF
Total (e+f)	45.024.375.103	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	21.180.286.438	HUF
➤ Interest receivable (h)	10.820.374.670	HUF
Total (g+h)	32.000.661.108	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	52.816.204.547	HUF
➤ Interest receivable (f+h)	24.208.831.664	HUF
Grand total (e+g+f+h)	77.025.036.211	HUF
Value of additional collateral:		
➤ Capital receivable (i)	8.500.000.000	HUF
➤ Interest receivable (j)	560.000.000	HUF
Total (I+j)	9.060.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 10th October 2013

UniCredit Jelzálogbank Zrt.