



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the first quarter of 2012**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2012.

30 March 2012

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	41.910.000.000	HUF
➤ Interest (b)	12.872.706.000	HUF
<b>Total (a+b)</b>	<b>54.782.706.000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	27.040.480.000	HUF
➤ Interest (d)	8.338.640.397	HUF
<b>Total (c+d)</b>	<b>35.379.120.397</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	68.950.480.000	HUF
➤ Interest (b+d)	21.211.346.397	HUF
<b>Grand total (a+b+c+d)</b>	<b>90.161.826.397</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	40.084.142.520	HUF
➤ Interest receivable (f)	19.124.609.371	HUF
<b>Total (e+f)</b>	<b>59.208.751.891</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	34.842.125.001	HUF
➤ Interest receivable (h)	13.242.509.044	HUF
<b>Total (g+h)</b>	<b>48.084.634.045</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	74.926.267.521	HUF
➤ Interest receivable (f+h)	32.367.118.415	HUF
<b>Grand total (e+g+f+h)</b>	<b>107.293.385.936</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	0	HUF
➤ Interest receivable (j)	0	HUF
<b>Total (I+j)</b>	<b>0</b>	<b>HUF</b>

Budapest, 10<sup>th</sup> April 2012

UniCredit Jelzálogbank Zrt.