



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2015**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2015.

30 September 2015

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	90.170.000.000	HUF
➤ Interest (b)	17.225.849.000	HUF
Total (a+b)	107.395.849.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.096.620.000	HUF
➤ Interest (d)	245.126.274	HUF
Total (c+d)	1.341.746.274	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	91.266.620.000	HUF
➤ Interest (b+d)	17.470.975.274	HUF
Grand total (a+b+c+d)	108.737.595.274	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	73.414.717.191	HUF
➤ Interest receivable (f)	22.033.252.045	HUF
Total (e+f)	95.447.969.236	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	27.496.106.577	HUF
➤ Interest receivable (h)	1.256.048.253	HUF
Total (g+h)	28.752.154.830	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	100.910.823.768	HUF
➤ Interest receivable (f+h)	23.289.300.298	HUF
Grand total (e+g+f+h)	124.200.124.066	HUF
Value of additional collateral:		
➤ Capital receivable (i)	5.150.000.000	HUF
➤ Interest receivable (j)	1.334.880.000	HUF
Total (I+j)	6.484.880.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 7th October 2015

UniCredit Jelzálogbank Zrt.