

UNICREDIT JELZÁLOGBANK ZRT.
Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2031/B-001** mortgage bond, with a tenor of 6 years held on 30th September 2025.

Series:	UCJBF 2031/B-001
Date of auction:	30 September 2025
Date of settlement:	2 October 2025
Maturity:	22 October 2031
Nominal value of the total offered amount:	14,350,000,000 HUF
Nominal value of the accepted amount:	10,800,000,000 HUF
No of issued mortgage bonds:	1,080,000 pcs
Total outstanding amount of the series:	10,800,000,000 HUF
Maximum yield (%):	7.35%
Average yield (%):	7.29%
Average price (net) (%):	96.2435%
Minimum price (net) (%):	95.9536%
ISIN-code:	HU0000653878
Number of valid offers:	16 pieces
Number of accepted offers:	12 pieces

Investor characteristics	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Institutional Investors</i>	100%

30 September 2025

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.