

**Extraordinary Announcement of UniCredit Jelzálogbank Zrt.**

UniCredit Jelzálogbank Zrt. hereby kindly informs its clients, business partners and other capital market participants that the point (4)/(i) Series (UCJBK 2025/A) - about the aggregate nominal value of the series - of the Final Terms related to UCJBK 2025/A-002 Bond published on 07/12/2023 dated on 30/11/2023 will be amended

from “Not applicable”

to “The size of the outstanding series is HUF 1,202,050,000, that is HUF one billion two hundred two million fifty thousand”.

The amendment is of technical nature and does not affect any other parameter of 2<sup>nd</sup> tranche of UCJBK 2025/A Series. The amendment has no material impact on the valuation of the security.

Based on Article 23 of the Prospectus Regulation, investors who have already agreed to subscribe for the Bonds before the publication of this information have the right of withdrawal. Investors may withdraw their acceptances within two working days from the publication of this information. The final deadline for the right of withdrawal is 13/12/2023. If investors wish to exercise their right of withdrawal, the investor contact person can be reached at the following contact details: UniCredit Bank Hungary Zrt., e-mail: info@unicreditgroup.hu, phone: (+36) 1 325-3200.

Budapest, 11/12/2023

**UniCredit Jelzálogbank Zrt.**