



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the first quarter of 2016**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2016.

31 March 2016

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|--|------------------------|------------|
| Outstanding mortgage bonds denominated in forints: as yet unpaid | | |
| ➤ Nominal value (a) | 123.190.000.000 | HUF |
| ➤ Interest (b) | 17.853.016.000 | HUF |
| Total (a+b) | 141.043.016.000 | HUF |
| Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid | | |
| ➤ Nominal value (c) | 1.099.560.000 | HUF |
| ➤ Interest (d) | 220.815.905 | HUF |
| Total (c+d) | 1.320.375.905 | HUF |
| Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid | | |
| ➤ Nominal value (a+c) | 124.289.560.000 | HUF |
| ➤ Interest (b+d) | 18.073.831.905 | HUF |
| Grand total (a+b+c+d) | 142.363.391.905 | HUF |
| Value of ordinary collateral in forints as verified by property controller | | |
| ➤ Capital receivable (e) | 112.137.094.774 | HUF |
| ➤ Interest receivable (f) | 30.777.325.242 | HUF |
| Total (e+f) | 142.914.420.016 | HUF |
| Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date | | |
| ➤ Capital receivable (g) | 21.827.277.111 | HUF |
| ➤ Interest receivable (h) | 932.248.126 | HUF |
| Total (g+h) | 22.759.525.237 | HUF |
| Collective value of ordinary collateral denominated in forints and foreign currency: | | |
| ➤ Capital receivable (e+g) | 133.964.371.885 | HUF |
| ➤ Interest receivable (f+h) | 31.709.573.368 | HUF |
| Grand total (e+g+f+h) | 165.673.945.253 | HUF |
| Value of additional collateral: | | |
| ➤ Capital receivable (i) | 5.150.000.000 | HUF |
| ➤ Interest receivable (j) | 1.334.880.000 | HUF |
| Total (I+j) | 6.484.880.000 | HUF |

All of the additional collateral is kept by the Bank in government securities.

Budapest, 8th April 2016

UniCredit Jelzálogbank Zrt.