



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2011/E-003 mortgage bond, fixed coupon, with a tenor of 4,2 years, in the maximum amount of HUF 1,4 billion held on 29 March 2007.

Series:	UCJBF 2011/E-003
Date of auction:	29 March 2007
Date of settlement:	2 April 2007
Maturity:	1 June 2007
Nominal value of the total offered amount:	2.900.000.000 HUF
Nominal value of the accepted amount:	1.400.000.000 HUF
Total outstanding amount of the series:	5.700.000.000 HUF
Maximum yield (%):	7,50%
Average yield (%):	7,49%
Minimum yield (%):	7,45%
Maximum price (net) (%):	106,2730%
Average price (net) (%):	106,1441%
Minimum price (net) (%):	106,0925%
ISIN-code:	HU0000651757
Number of valid offers:	10 pieces
Number of accepted offers:	7 pieces
Interest rate / method (%):	9,25% fixed rate
Accrued interest (%):	1,5712%

29 March 2007

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.