



**UNICREDIT JELZÁLOGBANK ZRT.**

**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2011/A-005 mortgage bond, fixed coupon, with a remainder tenor of 3,9 years, in the maximum amount of HUF 100 million held on 10 October 2007.

<b>Series:</b>	<b>UCJBF 2011/A-005</b>
Date of auction:	10 October 2007
Date of settlement:	12 October 2007
Maturity:	3 September 2011
Nominal value of the total offered amount:	300.000.000 HUF
Nominal value of the accepted amount:	50.000.000 HUF
Total outstanding amount of the series:	5.250.000.000 HUF
Maximum yield (%):	7,20%
Average yield (%):	7,20%
Minimum yield (%):	7,20%
Maximum price (net) (%):	103,1024%
Average price (net) (%):	103,1024%
Minimum price (net) (%):	103,1024%
ISIN-code:	HU0000650643
Number of valid offers:	3 pieces
Number of accepted offers:	1 pieces
Interest rate / method (%):	8,15% fixed rate
Accrued interest (%):	0,8684%

10 October 2007

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.